

Why Choose Oracle Capital?

Our accomplished professionals have more than 100 years of combined experience operating, valuing and selling businesses. We have completed numerous transactions ranging in value from \$10 million to \$500 million. Our clients include large Fortune 500 companies, small-cap public companies, private equity groups and closely held businesses. While we serve a variety of industries, we have particular expertise in the technology and life science sectors.

**Put Our Transaction Experience
To Work For You:
Please Contact Us Today.**



Oracle Capital LLC

Securities offered through Oracle Capital Securities, LLC

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Put Our Transaction Experience To Work For You

Unparalleled
Investment Banking
& Corporate Finance
Services

 **Oracle Capital** LLC

Is your goal to build your company by acquiring others? Do you need to attract capital for growth? Or do you want to exit your business to pursue other goals?

Our transaction expertise protects your confidentiality and allows you to continue to run your business.

Oracle Capital's specialized financial and valuation expertise, extensive transaction experience, and considerable network of buyers and sellers nationwide add value to your transaction.

Sale & Divestiture Services

Whether you are an entrepreneur looking to sell a closely held business or a public company seeking to divest a subsidiary, you want to get the highest possible price for your asset. To do that, you need an experienced team of deal professionals who can determine your company's potential market value, bring qualified buyers to the table, get them excited about your company, and manage the entire complex transaction process in a timely and confidential manner—all while you continue to run your business.

What Is The Process?

- Step 1. Determine** Your Financial and Strategic Goals
- Step 2. Assess** the Potential Market Value of Your Business
- Step 3. Develop** and **Implement** a Marketing Strategy that Encourages Competing Offers
- Step 4. Identify** and **Contact** Prospective Buyers
- Step 5. Facilitate** Data Collection and Documentation
- Step 6. Manage** Transaction Negotiation and Closing

Acquisition Services

Oracle Capital can help you develop an acquisition strategy, target potential companies to purchase, determine their true market value, negotiate the lowest possible price, and source capital if needed.

What Is The Process?

- Step 1. Develop** Merger/Acquisition Criteria
- Step 2. Identify** and **Evaluate** Target Companies
- Step 3. Formulate** Initial Offers and Letters of Intent
- Step 4. Negotiate** Purchase Price and Terms
- Step 5. Facilitate** Data Collection and Documentation
- Step 6. Manage** Transaction Negotiation and Closing

Capital Sourcing

Need capital to move into new markets or to acquire another company? Considering a management buyout? Oracle Capital can help you navigate through the various funding options to identify the optimal capital sources, while relinquishing the least amount of control of your company.

