

## **VALUATION ADVISORY SERVICES BY ORACLE CAPITAL LLC**

Valuation is a formalized procedure that determines a business or asset's market value at any given point in time. Valuation analyses help business owners or management teams sort through a variety of issues that include:

- Buying or selling a business
- Allocating a purchase price to the various assets of the business
- Valuing intellectual property for sale, such as patents, technology, trade names, copyrights, and contracts
- Determining goodwill or other indefinite-lived intangible asset impairment
- Pre-acquisition accretion/dilution analyses
- Fairness opinions
- International tax transactions
- Planning for capital infusion
- Gifting partial ownership in a business to family members for business succession or minimizing estate taxes
- Determining employee compensation, such as incentive stock options
- Calculating financial damages, such as breach of contract
- Determining value in minority shareholder stock repurchases
- Structuring buy-sell agreements

Organizations and entities are likely to benefit from a valuation project range in size, purpose, and type. We have performed engagements involving:

- Publicly-traded corporations
- Closely held businesses
- Partnership interests
- Subsidiaries, divisions, and profit centers
- Non-compete covenants, contract rights, and trade secrets
- Patents, developed technology, in-process R&D, trademarks, and copyrights
- Customer-related intangible assets
- Employee and executive stock options

## **PROFESSIONALS AT ORACLE CAPITAL LLC**

- Assist with a large range of valuation issues
- Have access to a wide variety of resources to value a business, intangible asset, or financial instrument
- Are independent and objective
- Offer exceptional client service and attention