

MERGER & ACQUISITION SERVICES BY ORACLE CAPITAL LLC

Oracle Capital assists companies in successfully completing mergers, acquisitions, and re-capitalizations. Our experience, network and proven processes combine to help clients realize maximum value for their companies. We act as facilitators for your transaction.

Oracle Capital offers expertise in sell-side, buy-side, divestitures, recapitalizations, leveraged buy-outs, and management buy-outs. Additional services include:

- Facilitation of the sale or merger of your business
- Due diligence
- Private equity transactions
- Cross-border transactions
- Valuation and fairness opinions
- Private acquisitions and disposals
- Mid-market corporate mergers and acquisitions
- Managing tax technicalities that may arise from unexpected activities

With Oracle Capital, every step of the process is created to ensure a successful and profitable transaction. We assist you in reaching your objective and offer the highest quality service available.

- Confidentiality
- Access to buyer
- Negotiation experience
- Prospect screening
- Strategies to structure and maximize price
- Preparation of business for highest perceived value

We find solutions to problems and help you accomplish your goals.